

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 29, 2021

REGISTRATION NO: 27588  
BONDS ISSUED BY: Sikeston R-6 School District  
AMOUNT OF ISSUE: \$9,000,000.00 (Series 2021) COUNTY: Scott and New Madrid  
(a portion of \$18,600,000 authorized)  
DATE OF ISSUE: May 04, 2021 MONTH OF MATURITY: March  
PURPOSE OF BONDS: To pay the costs of constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including (1) constructing, furnishing and equipping a new elementary school and a new "C" Building to be used for language arts at the High School, and (2) demolishing and removing existing unused school buildings.

Rate of Interest	Amount	Maturity
4.00000%	\$435,000.00	03/01/2022
4.00000%	\$355,000.00	03/01/2023
4.00000%	\$340,000.00	03/01/2024
4.00000%	\$400,000.00	03/01/2025
3.00000%	\$450,000.00	03/01/2026
4.00000%	\$515,000.00	03/01/2027
4.00000%	\$620,000.00	03/01/2028
1.00000%	\$625,000.00	03/01/2029
1.00000%	\$635,000.00	03/01/2030
1.10000%	\$640,000.00	03/01/2031
1.20000%	\$645,000.00	03/01/2032
1.30000%	\$650,000.00	03/01/2033
2.00000%	\$655,000.00	03/01/2034
2.00000%	\$665,000.00	03/01/2035
2.00000%	\$680,000.00	03/01/2036
2.00000%	\$690,000.00	03/01/2037

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter in whole or in part on any date in such order maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or is such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$9,498,043.55  
INTEREST RATE: 1.31823%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$308,972,248.00  
INDEBTEDNESS: (Including this issue) \$29,396,000.00  
NOTICE OF ELECTION: Published in the Standard-Democrat newspaper on May 22 and 29, 2020.  
DATE OF ELECTION: June 02, 2020  
ELECTION RESULTS: Yes - 1,714 No - 1,213  
METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE:                   Made available on or about March 30, 2021.

NUMBER OF BIDS RECEIVED:       8